

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

Chapter 11

THE FULLER BRUSH COMPANY, INC.,
et al.,

Case No. 12-10714 (SHL)

(Jointly Administered)

Debtors.

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NOTES, STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed by The Fuller Brush Company, Inc. ("Fuller Brush") and CPAC, Inc. ("CPAC") (collectively, the "Debtors"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors and are unaudited. The Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve the right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements (the "Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. GAAP: These Schedules and Statements reflect the assets and liabilities of each individual Debtor, except where otherwise noted. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the United States.
2. Accuracy. While every effort has been made to file complete and accurate Schedules and Statements, inadvertent error or omissions may exist.
3. Excluded Assets and Liabilities. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill and other intangible assets which were not carried on the books and records prior to bankruptcy, accrued liabilities including, but not limited to, accrued salaries and employee benefits and accrued sales taxes and commissions, which were paid via approved First Day Orders (See Paragraphs 9 & 10). Other immaterial assets and liabilities may also have been excluded.
4. Debtors' Rights. With respect to any claim against, or obligation of, the Debtors described in these Schedules and Statements, the Debtors may have the right of offset, rights to a

refund, counterclaims, defenses and other rights which they have not described herein. These rights, by their nature, generally are unquantifiable and the Debtors have not attempted to describe or quantify these rights herein. The failure to delineate such rights should in no way be construed as a waiver of such rights by the Debtors.

5. Dates. Unless otherwise specified, all amounts are listed as of February 21, 2012, the date the Debtors commenced their chapter 11 cases (the "Petition Date").

6. Book value. Unless otherwise noted, the Debtors' assets and liabilities are shown on the basis of their net book value as of the Petition Date in accordance with the Debtors' books and records. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books, and are not based upon any estimate of their current market value.

7. Claims Description. Any failure to designate a claim on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and Statements as to amount, liability and/or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

8. Contingent Assets. The Debtors believe that they may possess certain claims and causes of action against various parties. The Debtors have not set forth all claims or causes of action against third parties or avoidance actions as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have and nothing contained in these Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

9. Schedule E.

Wages. The Court entered an order authorizing the Debtors to pay pre-petition employee wages, compensation, benefits and other related obligations (the "Wage Order"). In light of the relief granted in the Wage Order, the Debtors have not listed on Schedule E the pre-petition claims of employees relating to wages, compensation, benefits and other related obligations to the extent such claims are addressed in the Wage Order.

Taxes. The Court entered an order authorizing the Debtors to pay pre-petition claims in connection with their pre-petition sales taxes (the "Sales Tax Order"). In light of the relief granted in the Sales Tax Order, the Debtors have not listed on Schedule E the pre-petition claims of taxing authorities relating to payment of sales taxes to the extent such claims are addressed in the Sales Tax Order.

10. Schedule F.

Except as set forth below, all general unsecured claims against the Debtors have been listed on Schedule F based upon the Debtors' existing books and records.

Independent Contractors. The Court entered an order authorizing the Debtors to pay prepetition accrued commissions to Fuller Brush's Independent Contractors (the "Independent Contractors Order"). In light of the relief granted in the Independent Contractors Order, the Debtors have not listed on Schedule F the pre-petition claims of Independent Contractors relating to accrued commissions and other related obligations to the extent such claims are addressed in the Independent Contractors Order.

Critical Vendors. The Court entered an order authorizing the Debtors to pay the prepetition claims of critical vendors that delivered materials, supplies, goods, products and related items to Fuller Brush before the Petition Date and to pay the prepetition claims of critical service providers (the "Critical Vendors Order"). In light of the relief granted in the Critical Vendors Order, the Debtors have not listed on Schedule F the pre-petition claims of Critical Vendors to the extent such claims have been addressed with the vendor and subsequently paid as authorized by the Critical Vendors Order.

Shippers. The Court entered an order authorizing the Debtors to pay the valid pre-petition claims of certain overnight courier services and common carriers who ship inventory to commercial customers, retail store customers, store outlet locations and end-user household customers (the "Shippers Order"). In light of the relief granted in the Shippers Order, the Debtors have not listed on Schedule F the pre-petition claims of Shippers to the extent such claims have been addressed with the Shippers and subsequently paid, as authorized by the Shippers Order.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re **CPAC**

Debtor

Case No. **12-10715**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	698,600.00		
B - Personal Property	Yes	5	96,132.05		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		22,689,047.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		41,339.22	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		462,871.24	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		18			
Total Assets			794,732.05		
Total Liabilities				23,193,257.46	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
Southern District of New York

In re **CPAC**

Debtor

Case No. **12-10715**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Parcel #243001 Location: 2364 Leicester Road PO Box 175 Leicester, NY 14481	OWNER	-	13,100.00	0.00
Parcel #243089 Three Buildings including main office building built in 1951. Location: 2364 Leicester Road PO Box 175 Leicester, NY 14481	OWNER	-	619,600.00	0.00
Parcel #243089 87.-1-25 Location: 2364 Leceister Rd PO Box 175 Leicester, NY 14481	OWNER	-	36,300.00	0.00
Parcel #243089 87.-1-24 Location: 2364 Leicester Rd PO Box 175 Liecester, NY 14481	OWNER	-	29,600.00	0.00

Sub-Total > **698,600.00** (Total of this page)

Total > **698,600.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash - Great Bend - Cash Office Location: Po Box 729, Great Bend Ks 67530	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Five-Star Bank -Payroll Ac count #xxxxx7351 Location: Five-Star Bank Route 408 Mount Morris, NY 14510	-	13,487.16
		Bank of America- Disbursements Account #xxxxx9981 Location: 135 South LaSalle Chicago, IL 60603	-	7,640.70
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **21,127.86**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Interest in Incorporated Business: CPAC Equipment, Inc; wholly owned subsidiary Location: 2364 Leicester Road, Leicester, New York 14481	-	Unknown
		Interest in Incorporated Business: The Fuller Brush Company, Inc.; wholly owned subsidiary Location: 1 Fuller Way, Great Bend, Kansas 67530	-	Unknown
		Interest in Incorporated Business: Allied Diagnostic Imaging Resources, Inc.; wholly owned subsidiary Location: FUJIFILM Hunt Chemicals 40 Boroline Road, Allendale, New Jersey 07401	-	Unknown
		Interest in Incorporated Business: CPAC Asia Imaging Products, Ltd.; wholly owned subsidiary Location: 112 Moo9, Bangna-Trad Highway, KM36, Bangwua, Bangkok, Chachoengsao 24180, Thailand	-	Unknown
		Interest in Incorporated Business: CPAC Europe, NV Corporation; 98% subsidiary (2% unrelated 3rd party Belgian citizen owner) Location: Romestraat 2A, 2321 Hoogstraten-Meer, Belgium	-	Unknown
		Interest in Incorporated Business: CPAC Italia, S.r.l. corporation; wholly owned subsidiary Location: Via Carlo Porta, 49/56, 20064, Gorgonzola, Italia	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables	-	6,458.19

Sub-Total > **6,458.19**
(Total of this page)

Sheet **1** of **4** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Substantial Federal and State Tax Loss Carryforwards	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		US Patent # 5,875,896 - LM/BF-55 Stationery Cathode 2/23/99 - silver recovery equipment for Imaging business	-	Unknown
		US Patent # 4,804,452 - Alternate Version of Stationery Cathode 2/14/89 - silver recovery process for Imaging	-	Unknown
		US Patent # 5,458,024 - Repac2000 cartridge process 6/7/94 (Trebla - former sub, transferred to CPAC Inc 2004)	-	Unknown
		Trademark - # 73770800 filed 2/21/88 registration 1552735 "PerfectView" used by CPAC Equipment Inc. on FDA registered dry heat sterilizers	-	Unknown
		Trademark - #74043986 filed 3/30/90 registration 1635037 design plus words - "PRS" former silver recovery subsidiary	-	Unknown
		Trademark - # 73310602 filed 5/15/81 registration 1224018 "SilvPAC" used on equipment for desilvering photo chemicals	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet **2** of **4** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Trademark - # 73310599 filed 5/15/81 registration 1210340 "CPAC, Inc." (and logo)	-	Unknown
		Trademark - # 78009697 filed 5/24/2000 registration 2521307 "Luminosa" word logo	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer Lists	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Chevrolet Silverado Pick Up truck vin # 1GCEK14T3XE243440 ; New York State registration	-	5,100.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment, furnishing, and supplies (computers) NBV of \$87,191 net of accumulated depreciation of \$87,191 Location: 2364 Leicester Road, Leicester, NY	-	0.00
		Desk Top and laptop computer, workstations, monitors, network servers, print serverse, software. \$82,165 less accumulated depreciation of \$80,325	-	1,840.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and Equipment NBV of \$88,066 Net of Accumulated Depreciation of \$88,066 Location: 2364 Leicester Road, Leicester, NY	-	0.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **6,940.00**
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		Prepaid Insurance - D& O and EPLI and other corporate liability policies	-	61,606.00

Sub-Total > **61,606.00**
(Total of this page)
Total > **96,132.05**

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
Victory Park Credit Opportunit 227 West Monroe Ste 3900 Chicago, IL 60606			First Lien on Substantially All Assets of the Corporation					
			Value \$				22,689,047.00	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							22,689,047.00	0.00
Total (Report on Summary of Schedules)							22,689,047.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			VARIOUS					
SCHWAB, CLINTON 5894 ROUTE 39 Castile, NY 14427	-		VACATION <180 DAYS					Unknown
							2,368.82	Unknown
Account No.			VARIOUS					
WELDGEN, THOMAS 5 RIESLING COURT Fairport, NY 14450	-		VACATION ACCRUAL <180 DAYS					Unknown
							6,375.40	Unknown
Account No.			VARIOUS					
WELDGEN, THOMAS 5 RIESLING COURT Fairport, NY 14450	-		UNPAID SALARY <180 DAYS					Unknown
							32,595.00	Unknown
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							41,339.22	0.00

Sheet **1** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No. CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257	-					Unknown	Unknown
Account No. FL Department of Revenue 5050 W Tennessee Street Tallahassee, FL 32399-0135	-	Income or franchise taxes				Unknown	Unknown
Account No. GA Department of Revenue PO Box 740397 Atlanta, GA 30374-0397	-	Income or franchise taxes				Unknown	Unknown
Account No. Kansas Department of Revenue 915 SW HARRISON STREET TOPEKA, KS 66699-4000	-	Income or Franchise Taxes				Unknown	Unknown
Account No. MA Dept of Revenue PO Box 7005 Boston, MA 02204	-	Income or franchise taxes				Unknown	Unknown
Subtotal						0.00	0.00
(Total of this page)						0.00	0.00

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				Income or Franchise Taxes					
MAINE REVENUE SERVICES PO BOX 1064 AUGUSTA, ME 04332-1064	-							Unknown	Unknown
Account No.				Income or Franchise Taxes					
MARYLAND REVENUE ADMINISTRATION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	-							Unknown	Unknown
Account No.				Income or Franchise Taxes					
MICHIGAN DEPARTMENT OF TREASURY PO BOX 30113 LANSING, MI 48909	-							Unknown	Unknown
Account No.				Income or Franchise Taxes					
MISSOURI DEPARTMENT OF REVENUE PO BOX 700 JEFFERSON CITY, MO 65105-0700	-							Unknown	Unknown
Account No.				Income or Franchise Taxes					
NEW HAMPSHIRE DEPARTMENT REVENUE PO BOX 637 CONCORD, NH 03302-0637	-							Unknown	Unknown
Subtotal								0.00	0.00
(Total of this page)								0.00	0.00

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. NEW JERSEY DIVISION OF TAXATION PO BOX 666 TRENTON, NJ 08646-0666	-			Income or Franchise Taxes				Unknown	Unknown
Account No. NEW YORK Dept of Taxation and Finance PO BOX 22095 ALBANY, NY 12201-2095	-			Income or Franchise Taxes				Unknown	Unknown
Account No. OHIO Dept. of Revenue PO BOX 16678 COLUMBUS, OH 16678	-			Income or Franchise Taxes				Unknown	Unknown
Account No. PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280427 HARRISONBURG, PA 17128-1202	-			Income or Franchise Taxes				Unknown	Unknown
Account No. SC Dept of Revenue PO Box 100 Columbia, SC 29214-0100	-			Income or Franchise Taxes				Unknown	Unknown
Subtotal (Total of this page)								0.00	0.00

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
STATE OF CONNECTICUT DEPT OF REVENUE PO BOX 15406 HARTFORD, CT 06115-0406		-						Unknown	Unknown
Account No.									
Texas Office of the State Comptroller PO Box 13528 Austin, TX 78711-3528		-						Unknown	Unknown
Account No.									
TN Dept of Revenue Andrew Jackson St Office Bldg 500 Deaderick St Nashville, TN 37242		-						Unknown	Unknown
Account No.									
WEST VA STATE TAX DEPARTMENT INTERNAL AUDITING DIVISION PO BOX 1202 CHARLESTON, WV 25324-1202		-						Unknown	Unknown
Account No.									
WI Department of Revnue PO Box 8908 Madison, WI 53708-8908		-						Unknown	Unknown

Sheet **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

0.00	0.00
0.00	0.00
41,339.22	0.00

B6F (Official Form 6F) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. AFCO 4501 COLLEGE BLVD SUITE 320 Leawood, KS 66211	-		8/15/11 FINANCING AGREEMENT				21,841.05
Account No. AFCO 4501 COLLEGE BLVD SUITE 320 Leawood, KS 66211	-		2/4/12 FINANCING AGREEMENT				75,326.72
Account No. AMERICAN EXPRESS PO BOX 1270 Newark, NJ 07101	-		VARIOUS EMPLOYEE EXPENSES				1,911.25
Account No. BAUNE, STEVEN E 4123 SHEPHERDLEAS LANE Charlotte, NC 28277	-		VARIOUS SERVICES/ SEVERANCE				50,000.00
Subtotal (Total of this page)							149,079.02

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.				
Account No. CONTINENTAL STOCK TRANSFER 17 BATTERY PLACE New York, NY 10004	-	2/1/12- 2/21/12 MONTHLY SHAREHOLDER				952.66
Account No. CONTINENTAL STOCK TRANSFER 17 BATTERY PLACE New York, NY 10004	-	VARIOUS SHORTAGE RELATED TO FORMER SHAREHOLDER	X	X		13,303.70
Account No. ROCHESTER GAS & ELECTRIC PO BOX 5300 Ithaca, NY 14852-5300	-	UTILITIES- GAS				1,911.25
Account No. Stag III Great Bend, LLC 99 High St. 10th Floor Boston, MA 02110	-	Claim arises from Debtor's guarantee of the Fuller Brush Company's obligation under a lease				Unknown
Account No. VILLAGE OF LEICESTER 52 SOUTH PARKWAY PO BOX 203 Leicester, NY 14481	-	VARIOUS UTILITIES- WATER				3,489.37
Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 19,656.98

B6F (Official Form 6F) (12/07) - Cont.

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			VARIOUS SERVICES AND SALE				120,000.00
WEINSCHENK, ROBERT 2 LAFAR STREET Charleston, SC 29492		-					
Account No.			VARIOUS VACATION >180 DAYS				27,244.29
WELDGEN, THOMAS 5 RIESLING COURT Fairport, NY 14450		-					
Account No.			VARIOUS UNPAID SALARY >180 DAYS				143,824.00
WELDGEN, THOMAS 5 RIESLING COURT Fairport, NY 14450		-					
Account No.			VARIOUS OFFICE EQUIPMENT LEASE				1,980.95
XEROX PO BOX 660501 Dallas, TX 75266-0501		-					
Account No.			OFFICE EQUIPMENT LEASE				1,086.00
XEROX PO BOX 660501 Dallas, TX 75266-0501		-					

Sheet no. 2 of 2 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

294,135.24

Total
(Report on Summary of Schedules)

462,871.24

B6G (Official Form 6G) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AFCO 4501 COLLEGE BLVD SUITE 320 Leawood, KS 66211	INSURANCE FINANCING AGREEMENT 8/15/2012
AFCO 4501 COLLEGE BLVD SUITE 320 Leawood, KS 66211	INSURANCE FINANCING AGREEMENT 2/4/2013
BURKE GROUP 80 LINDEN OAKS DR SUITE 210 Rochester, NY 14625	401K RECORDKEEPER 30 DAY WRITTEN NOTICE
CLEAR MOMENTUM INC 5450 CAMPUS DRIVE Canandaigua, NY 14424	COMPUTER SYSTEMS MAINTENANCE AGREEMENT 2/1/13
WELDGEM, THOMAS 5 RIESLING COURT Fairport, NY 14450	EMPLOYMENT AGREEMENT TERMINATION 3 MONTHS PRIOR TO ANNUAL RENEWAL. EXPIRES 12/2022
XEROX PO BOX 660501 Dallas, TX 75266-0501	TWO OFFICE EQUIPMENT LEASES 30 DAY WRITTEN NOTICE

B6H (Official Form 6H) (12/07)

In re **CPAC**

Case No. **12-10715**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ALLIED DIAGNOSTIC IMAGING RESO 40 BOROLINE ROAD Allendale, NJ 07401	VICTORY PARK CREDIT OPPORTUNIT 227 W Monroe St Suite 3900 Chicago, IL 60606
BUCKINGHAM CPAC INC 950 THIRD FLOOR 19TH FLOOR New York, NY 10022	VICTORY PARK CREDIT OPPORTUNIT 227 W Monroe St Suite 3900 Chicago, IL 60606
CPAC EQUIPMENT 2364 LEICESTER RD Leicester, NY 14481	VICTORY PARK CREDIT OPPORTUNIT 227 W Monroe St Suite 3900 Chicago, IL 60606
THE FULLER BRUSH COMPANY INC ONE FULLER WAY Great Bend, KS 67530	STAG III Great Bend LLC 99 High Street 10th Floor Boston, MA 02110
THE FULLER BRUSH COMPANY INC ONE FULLER WAY Great Bend, KS 67530	VICTORY PARK CREDIT OPPORTUNIT 227 W Monroe St Suite 3900 Chicago, IL 60606

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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

United States Bankruptcy Court
Southern District of New York

In re CPAC

Debtor(s)

Case No. 12-10715
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 5, 2012

Signature /s/ Lawrence R. Perkins

Lawrence R. Perkins
Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.